



पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No:1:05:138:II:COMP.

Dated: 06.08.2021

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E), MUMBAI – 400 051.	Bombay Stock Exchange Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, MUMBAI – 400 001.
---	---

Subject: Announcement under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In accordance with corporate disclosures required under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we wish to inform you that Power Finance Corporation Limited (“PFC”) has updated its existing global medium term note programme from U.S.\$5,000,000,000 to U.S.\$8,000,000,000 by way of offering circular dated 6 August 2021 (“Offering Circular”).

Pursuant to Regulation 30 of the Listing Regulations, please note that once uploaded, the Offering Circular can be accessed at www.pfcindia.com.

It may be noted that financials in the Offering Circular for financial year 2021 are subject to the audit by the Comptroller and Auditor General of India under section 143(6) of the Companies Act, 2013 and shareholders’ adoption in the annual general meeting under section 129(2) of the Companies Act 2013.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the Listing Regulations.



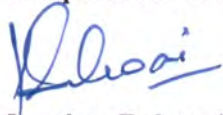
Page 1 of 2

The Offering Circular attached does not constitute an offering of securities either in India or the United States of America or any other jurisdiction. This Offering Circular constitutes the update of the Company's medium term note programme under Regulation S and Rule 144 A of the United States Securities Act 1933 and other applicable laws.

Thanking you,

Yours faithfully,
For Power Finance Corporation Ltd.




(Manohar Balwani)
CGM & Company Secretary
Email: mb@pfcindia.com
Phone : 011-23456749