

A.N. SARMA

Practicing Company Secretary



Plot No.7, Flat No.203, Reliance Manor, Road No.12, Banjara Hills, Hyderabad - 500 034. Telangana
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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

| | | | | | | | |
|-----|---|--|----------------------------------|---|---------------------------|---------------------------|---|
| 1. | Report for quarter ended | 30.09.2017 | | | | | |
| 2. | ISIN | INE134E01011 | | | | | |
| 3. | Face Value | Rs.10/- each | | | | | |
| 4. | Name of the Company | POWER FINANCE CORPORATION LIMITED | | | | | |
| 5. | Registered Office Address | " Urjanidhi " 1, Barakhamba Lane, Connaught place, New Delhi - 110 001 | | | | | |
| 6. | Correspondence Address | -Same as in 5- | | | | | |
| 7. | Telephone and Fax Nos. | Ph: 011 - 23456740 / 23456000, Fax: 011 - 23456786 | | | | | |
| 8. | Email Address | mb@pfcindia.com | | | | | |
| 9. | Name of the Stock Exchange where the company's Securities are listed: | National Stock Exchange of India Ltd BSE Limited | | | | | |
| | | Number of Shares | % of Total Issued Capital | | | | |
| 10. | Issued Capital | 2,64,00,81,408 | 100.00 | | | | |
| 11. | Listed Capital (Exchange Wise) All (as per company records) | 2,64,00,81,408 | 100.00 | | | | |
| 12. | Held in dematerialised form in CDSL | 3,24,61,900 | 1.23 | | | | |
| 13. | Held in dematerialized form in NSDL | 2,60,75,67,378 | 98.77 | | | | |
| 14. | Physical | 52,130 | 0.00 | | | | |
| 15. | Total No. of Shares (12+13+14) | 2,64,00,81,408 | 100.00 | | | | |
| 16. | Reasons for differences if any ,between (10&11), (10&15), (11&15) | Nil | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | Nil | | | | | |
| | Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE(specify names) |
| | | | | Nil | | | |
| 18. | Register of Members is updated (Yes /No) | | | YES | | | |
| | If not, updated up to which date | | | | | | |



| | | |
|-----|---|---|
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any | Nil |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? | N.A |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | Nil |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the company | Mr. Manohar Balwani, Company Secretary & Compliance Officer Phone No.09818096281 mb@pfcindia.com |
| 23. | Name, Address, Telephone & Fax No., Regn No. of the Auditor | A.N. Sarma Practising Company Secretary , 203, Reliance Manor Apts, Road No.12, Banjara Hills, Hyderabad-500034 Phone(M):09177509864 Email: an_sarma@yahoo.co.in |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Karvy Computershare Pvt. Ltd. Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 P : +91 40 33211000,67162222 F : +91 40 23311968 |
| 25. | Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) | Nil |

Place: Hyderabad
Date: 10/10/2017



A.N. Sarma

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Practising Company Secretary
M. No. FCS: 4557, C.P. No. 7812