



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No:1:05:138:II:C
Date: 21st November, 2017

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) MUMBAI – 400 051. नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू), मुंबई-400 051	Bombay Stock Exchange Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, MUMBAI – 400 001. बंबई स्टॉक एक्सचेंज लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई-400 001
Kind Attn.: Ms. Rehana Dsouza, Asstt. Vice President	Kind Attn.: Mr. Iyer Gopalkrishnan, GM, Corporate Services.

Sub: Announcement

Dear Sir/Madam,

**NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO
THE UNITED STATES OR INDIA**

Power Finance Corporation Limited (the "Issuer" or "PFC") rated Baa3/Stable (Moody's), BBB-/Stable (S&P) and BBB-/Stable (Fitch), has mandated Barclays, SBICAP and Standard Chartered Bank as Joint Bookrunners and Joint Lead Managers to organize a series of fixed income investor meetings in Asia, and Europe starting 23 November 2017 in connection with a USD denominated benchmark size 10 years Green Senior Unsecured Notes offering under Regulation S of the U.S. Securities Act of 1933 (as amended) (the "Securities Act") which will follow subject to market conditions.

FCA/ICMA stabilization applies.

This announcement does not constitute nor form part of any offer, solicitation or invitation to sell, issue or subscribe for securities in the U.S., India or any other jurisdiction. No securities have been or will be registered under the Securities Act or the securities laws of any state of the U.S., India or any other jurisdiction. No securities may be offered, sold or delivered in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements. No public offering is being made in the United States, India or in any other jurisdiction where such an offering is restricted or prohibited or where such offer would be unlawful. Neither this announcement nor any portion hereof may be sent or transmitted into the U.S., India or any jurisdiction where it is unlawful to do so. This announcement does not constitute an offer of securities (whether to the public or by way of private placement) within the meaning of the Companies Act, 1956, as amended, the Companies Act, 2013, as amended, or any other applicable laws of India. Any failure to comply with these

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फैक्स : 011-23412545
Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545
वैबसाईट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

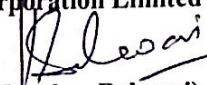
restrictions may result in a violation of the Securities Act or the applicable laws of other jurisdictions. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

The securities may not be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under Section 274 of the Securities and Futures Act, Chapter 289 of Singapore (the "SFA"), (ii) to a relevant person pursuant to Section 275(1), or any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275, of the SFA or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the rating agency.

Thanking you,

Yours faithfully,
For Power Finance Corporation Limited


(Manohar Balwani) 21.11.11
Company Secretary
mb@pfcindia.com