



पावर फाइनेंस कॉर्पोरेशन लिमिटेड  
**POWER FINANCE CORPORATION LTD.**

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 1:05:138:II:CS  
Date: 29<sup>th</sup> May, 2018

<b>National Stock Exchange of India Limited,</b> Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E), <b>MUMBAI – 400 051.</b>	<b>Bombay Stock Exchange Limited,</b> Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, <b>MUMBAI – 400 001.</b>
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू), मुंबई-400 051	बंबई स्टॉक एक्सचेंज लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई-400 001
Kind Attn.: Ms. Rehana Dsouza, Asstt. Vice President	Kind Attn.: Mr. Iyer Gopalkrishnan, GM, Corporate Services.

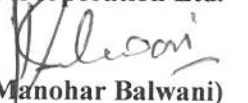
**SUB: Certificates from Debenture Trustee(s) under the Regulation 52(5) of the SEBI (LODR) Regulations, 2015**

Sir/Madam,

In continuation of our earlier letter dt. 25<sup>th</sup> May, 2018, please find enclosed herewith the Certificates from Debenture Trustee(s) for the period ended 31<sup>st</sup> March, 2018 under the Regulation 52(5) of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,  
For Power Finance Corporation Ltd.

  
(Manohar Balwani)  
Company Secretary  
mb@pfcindia.com

Encl: As above

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



No. 1957/ITSL/OPR/2018-19  
May 28, 2018

To,  
Power Finance Corporation Ltd.,  
1, Barakhamba Lane,  
Connaught Place,  
New Delhi 110001,

Dear Sir/ Madam,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2018**

This has reference to the Unsecured, Redeemable, Non-Convertible Debentures issued by Power Finance Corporation Ltd. ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter bearing no. 04:04:QCR:2017-18:H2 dated May 25, 2018 and we have noted the contents provided therein.

Thanking you,

Yours faithfully  
For IDBI Trusteeship Services Limited

Authorised Signatory

BN

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'IDBI Trusteeship Services Ltd' around the perimeter and 'ITSL' in the center. There is a small star symbol at the bottom of the stamp.



(A wholly owned subsidiary of Punjab National Bank)

Regd. Office:  
10, Rakesh Deep Building, Yusuf Sarai Commercial Complex,  
Gulmohar Enclave, New Delhi 110049 Tel: 011-41032929  
Fax : 011-41035057 E-Mail: delhi\_corporate@pnbisl.com  
GST No - 07AAECP9801F1ZG

May 25, 2018

The Company Secretary  
Power Finance Corporation Limited  
New Delhi

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issued by Power Finance Corporation Ltd.;

Dear Sir/Madam,

We are acting as Debenture Trustee for the Debentures issued by Power Finance Corporation Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations'), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the Half Year ended March 2017.

Thanking you.

Yours faithfully,

For PNB Investment Services Limited

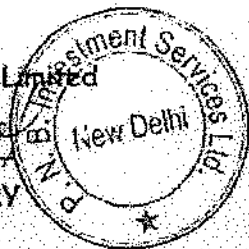
AUTHORIZED SIGNATORY

Encl. As above

Cc:

National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Plot No. C/1, G Block, Bandra - Kurla Complex,  
Mumbai - 400051

BSE Limited,  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001





POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

By Speed Post

No: 04:04:QCR:2017-18:H2

May 25, 2018

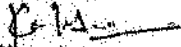
To,  
~~Mr. V. Sridhar,~~  
Manager and Compliance Officer,  
PNB Investment Services Limited,  
10 Rakeshdeep Building,  
Yusuf Sarai Commercial Complex,  
Gulmohar Enclave, New Delhi - 110049

Re: Compliance Report for debentures for the Half Year ended 31.03.2018

Dear Sir,

Please find enclosed compliance report for the half year ended 31.03.2018

Thanking you,  
Yours faithfully  
For Power Finance Corporation Limited,

  
(Kanak Jain)

Manager (RM-D)

Contact No. 011-234568263

Fax: 011-23456293



# POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Dtd : May 25, 2018

## DECLARATION

We hereby certify and declare that

1. The company has complied with Listing Agreement of Debt Securities with the Stock Exchange.
2. There are no pending litigations or fresh litigations initiated against the company which would materially affect the interest of the Debenture holders during the period.
3. The Cash flow of the company is adequate for the payment of interest and redemption of principal amount.
4. There are no major changes in composition of Board of Directors has taken place which would amount to change in control.
5. As on the date the value of assets charged to PNB Investment Services Limited, acting as Debenture Trustee in respect of NON Convertible Debentures issued by our company in pursuance of the trust deed executed, are adequate to cover the outstanding amount of the NCDs, with the agreed margin and that the assets are free from any encumbrance.
6. Confirmation that in respect of security of all secured NCD issues in FY 2011-2012 for which immovable property situated at Module 38 and 40 measuring 1545 Sq. feet situated at Electronic Complex Block-1, 3<sup>rd</sup> Floor Industrial Estate Guindy, Chennai & 1<sup>st</sup> Pari Passu Charge on all the present and future receivables, i.e. assets forming part of security are performing assets and adequate systems and procedures are in place for monitoring their repayments and adequate provisions are made for the bad and doubtful debts are as per company policy.

For Power Finance Corporation Limited



(Kanak Jain)

Manager (RM-D)

Contact No. 011-234568263

Fax: 011-23456293

No: 04:04:QCR:2015-16:H2

May 25, 2018

To,

BSE Limited,

**Re: Details of Non-Convertible Debentures Issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- I. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	4012.50	'CRISIL AAA/ Stable', {ICRA}AAA ** and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series - 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series - 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
Bond Series - 78-B	23-09-2011	Unsecured	11,800	10,00,000	1180.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 82-C	15-12-2011	Unsecured	20,600	10,00,000	2060.00	
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	

Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00	
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80	
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70	
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	21-11-2011	Secured	64853	5000	32.43	
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	21-11-2011	Secured	102308	5000	51.15	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	21-11-2011	Secured	6455	5000	3.23	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	21-11-2011	Secured	17668	5000	8.83	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA\*' and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 <sup>rd</sup> Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First PariPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

Series	Nature of security
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	*Actual Date of Payment
BONDS-70-SERIES	Interest	15-Nov-17	136.00	15-Nov-17
BONDS-71-SERIES	Interest	15-Dec-17	17.44	15-Dec-17
BONDS-71-SERIES	Interest	15-Dec-17	17.44	15-Dec-17
BONDS-71-SERIES	Interest	15-Dec-17	17.44	15-Dec-17
BONDS-72-A-SERIES	Interest	15-Jan-18	12.92	15-Jan-18
BONDS-72 B-SERIES	Interest	15-Jan-18	109.59	15-Jan-18
BONDS - Series 79-A	Interest	15-Oct-17	15.41	16-Oct-17
BONDS - Series 79-B	Interest	15-Oct-17	16.89	16-Oct-17
BONDS - Series 80-A	Interest	25-Nov-17	27.05	27-Nov-17
BONDS - Series 80-B	Interest	25-Nov-17	17.08	27-Nov-17
Bonds - Series 82-C	Interest	15-Dec-17	199.82	15-Dec-18
Bonds - Series 87-D	Interest	20-Mar-18	61.31	20-Mar-18
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Interest	21-Nov-2017	1.86	21-Nov-2017
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	Interest	21-Nov-2017	.28	21-Nov-2017

\*- Actual date of payment is as per information memorandum in case of Holiday

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2018 to 30.09.2018 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-65-SERIES	Interest	14-May-18	116.36
BONDS-65-SERIES	Interest	14-May-18	116.36
BONDS-66 A SERIES	Interest	15-Jun-18	43.25
BONDS-66 B SERIES	Interest	15-Jun-18	134.05
BONDS-66 C SERIES	Interest	15-Jun-18	56.02
BONDS-68 B SERIES	Interest	15-Jul-18	123.89
Bond Series - 73	Interest	15-Apr-18	91.80
Bond Series - 74	Interest	9-Jun-18	164.24
Bond Series - 75-C	Interest	29-Jun-18	200.34
Bond Series - 76-A	Interest	1-Aug-18	242.37
Bond Series - 76-B	Interest	1-Aug-18	104.53
Bond Series - 77-B	Interest	1-Sep-18	242.68



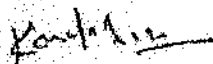
Bond Series - 78-B	Interest	23-Sep-18	111.39
Bonds - Series 85-C	Interest	15-Apr-18	7.39
Bonds - Series 85-D	Interest	15-Apr-18	68.15
Bonds - Series 88-C	Interest	15-Apr-18	17.51

7. The details of Debenture Redemption Reserve is as under:-

Series / Tranche	Outstanding Amount as on 31-03-2018 Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31-03-2018 Rs. (In Cr.)
8.50% INFRA BOND 2011-12 SR-I	21.85	10.92	10.92
8.50% INFRA BOND 2011-12 SR-II	36.34	18.17	18.17
8.75% INFRA BOND 2011-12 SR-III	3.23	1.47	1.47
8.75% INFRA BOND 2011-12 SR-IV	8.83	4.01	4.01

8. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,  
Yours sincerely,  
For Power Finance Corporation Ltd.

  
(Kanak Jain)  
Manager (RM-D)  
Contact No. 011-234568263  
Fax: 011-23456293

No: 04:04:QCR:2015-16:H2

May 25, 2018

To,  
National Stock Exchange of India Ltd.,

Re: Details of Non-Convertible Debentures Issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

I. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

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BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series - 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series - 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
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BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
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BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
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Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00	

Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70
8.43 % Series I Private placement - Infra bonds	30-03-2012	Secured	18087	5000	9.04
8.43 % Series II Private placement - Infra bonds	30-03-2012	Secured	35621	5000	17.81
8.72 % Series III Private placement - Infra bonds	30-03-2012	Secured	1890	5000	.94
8.72 % Series IV Private placement - Infra bonds	30-03-2012	Secured	5503	5000	2.75

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA\*\*' and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 <sup>rd</sup> Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First PariPassu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

Series	Nature of security
8.43 % Series I Private placement-Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding those receivables which are specifically charged for infra bond issue during the FY 2010-11) along with first pari passu charge on immovable property situated at Guindy, Chennai
8.43 % Series II Private placement - Infra bonds	
8.72 % Series III Private placement - Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding those receivables which are specifically charged for infra bond issue during the FY 2010-11) along with first pari passu charge on immovable property situated at Guindy, Chennai
8.72 % Series IV Private placement - Infra bonds	

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	*Actual Date of Payment
BONDS-70-SERIES	Interest	15-Nov-17	136.00	15-Nov-17
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BONDS-72-A-SERIES	Interest	15-Jan-18	12.92	15-Jan-18
BONDS-72 B-SERIES	Interest	15-Jan-18	109.59	15-Jan-18
BONDS - Series 79-A	Interest	15-Oct-17	15.41	16-Oct-17
BONDS - Series 79-B	Interest	15-Oct-17	16.89	16-Oct-17
BONDS - Series 80-A	Interest	25-Nov-17	27.05	27-Nov-17
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Bonds - Series 82-C	Interest	15-Dec-17	199.82	15-Dec-18
Bonds - Series 87-D	Interest	20-Mar-18	61.31	20-Mar-18
8.43 % Series I Private placement- Infra bonds	Interest	30-Mar-2018	.62	31-Mar-2018
8.72 % Series III Private placement - Infra bonds (Buyback due on 31- 03-2018)	Interest	30-Mar-2018	.08	31-Mar-2018
8.72 % Series III Private placement - Infra bonds (Buyback due on 31- 03-2018)	Principal	31-Mar-2018	.08	31-Mar-2018
8.72 % Series IV Private placement - Infra bonds (Buyback due on 31- 03-2018)	Interest and Principal	31-Mar-2018	.58	31-Mar-2018


\*- Actual date of payment is as per information memorandum in case of Holiday.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2017 to 30.09.2017 are as under:

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BONDS-66 C SERIES	Interest	15-Jun-18	56.02
BONDS-68 B SERIES	Interest	15-Jul-18	123.89
Bond Series - 73	Interest	15-Apr-18	91.80
Bond Series - 74	Interest	9-Jun-18	164.24
Bond Series - 75-C	Interest	29-Jun-18	200.34
Bond Series - 76-A	Interest	1-Aug-18	242.37
Bond Series - 76-B	Interest	1-Aug-18	104.53
Bond Series - 77-B	Interest	1-Sep-18	242.68
Bond Series - 78-B	Interest	23-Sep-18	111.39
Bonds - Series 85-C	Interest	15-Apr-18	7.39
Bonds - Series 85-D	Interest	15-Apr-18	68.15
Bonds - Series 88-C	Interest	15-Apr-18	17.51

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,  
Yours sincerely,  
For Power Finance Corporation Ltd.

  
(Karak Jain)  
Manager (RM-D)  
Contact No. 011-234568263  
Fax: 011-23456293

May 25, 2018

To,  
Mr. Manohar Balwani  
Company Secretary  
Power Finance Corporation Limited,  
Urjanidhi, 1 Barakhamba Lane, Connaught Place,  
New Delhi 110001

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for Tax Free Bonds in nature of Secured, Redeemable Non-Convertible Debenture Issue aggregating up to Rs. Rs 17,373/- crores (divided into Rs.4741.01 crores- Public Issue and Rs.12631.99 crores- Private Placement Basis) of Power Finance Corporation Limited. ('Company')

With reference to above, we have received details of the following from the Company and have noted its contents without verification.

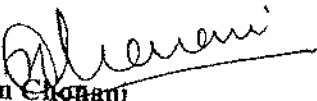
1. Non-Convertible Debentures Issue under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 dated May 25, 2018.
2. Credit Rating Letter from CARE dated May 03, 2018 and CRISIL dated May 02, 2018

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,

**For Vistra ITCL (India) Limited  
(Formerly known as IL&FS Trust Company Limited)**

  
**Jatin Chhabani**  
Compliance Officer  
Place: Mumbai

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("Debenture Trustee") hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations"), provided to us by Power Finance Corporation Limited ("the Company") for the Half year ended on March 31, 2018.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited  
(Formerly GDA Trusteeship Limited)

*S.B. Halawade*

Authorized Signatory

Date: May 25, 2018



May 25, 2018

**POWER FINANCE CORPORATION LIMITED**

"Urjanidi", 1 Barakhamba Lane,  
Connaught Place, New Delhi - 110001

**Sub: NOTING CERTIFICATE**

We refer to your letter no. 04:04:QCR:2017-18:H2 dated May 25, 2018 forwarding therewith Half Yearly Report for the half year ended 31.03.2018 for NCD issues as per details in Schedule-I to be submitted to the Stock Exchange and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 (LODR)

As requested, we hereby certify that we have taken note of the contents submitted by you vide your aforesaid letter (copy enclosed).

For Milestone Trusteeship Services Pvt Ltd

A handwritten signature in black ink, appearing to read "Sasth", is written over a circular stamp.

Authorised Signatory

Encl: Letter No. 04:04:QCR:2017-18:H2 dated May 25, 2018





पावर फाइनेंस कॉर्पोरेशन लिमिटेड  
POWER FINANCE CORPORATION LTD.  
(भारत सरकार का उपक्रम) (A Govt. of India Undertaking)  
(आई.एस.ओ. 9001:2008 प्रमाणित) (ISO 9001:2008 Certified)

No: D4:04:QCR:2017-18:H2

By Speed Post

May 25, 2018

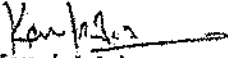
To,  
Manager and Compliance Officer,  
Milestone Trusteeship Services Pvt. Ltd.  
602, Hallmark Business Plaza,  
Sant Dnyaneshwar Marg, Opp. Guru Nanak Hospital  
Bandra (E), Mumbai-400 051.


Re: Compliance Report for debentures for the Half Year ended 31.03.2018

Dear Sir,

Please find enclosed compliance report for the half year ended 31.03.2018

Thanking you,  
Yours faithfully  
For Power Finance Corporation Limited,

  
(Kanak Jain)  
Manager (RM-D)  
Contact No. 011-234568263/265  
Fax: 011-23456293

Noted.  
For Milestone Trusteeship Services Pvt. Ltd.  
  
Authorized Signatory




पावर फाइनेंस कॉर्पोरेशन लिमिटेड  
**POWER FINANCE CORPORATION LTD.**  
(भारत सरकार का उपक्रम) (A Govt. of India Undertaking)  
(आई.एस.ओ. 9001:2008 प्रमाणित) Date: May 25, 2018 (ISO 9001:2008 Certified)

**Declaration**

We hereby certify and declare that ---

- (A) the proceeds the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and has issued NCDs on Private Placement Basis and no 'Debenture Redemption Reserve' is required to be created as per applicable provisions for the year ending on 31.03.2018. However, the Debenture Redemption Reserve is created for public issues and details are enclosed.
- (D) As on date, the value of the assets charged to the Milestone Trusteeship Services Pvt. Ltd., the Debenture Trustees in respect of Non-Convertible Debentures issued by this Company in pursuance of the Trust Deed executed by this Company, is adequate to cover the outstanding amount of the NCDs / Bonds, with the agreed margin and that the assets are free from encumbrances debts save and except those specifically agreed to by the Debenture Trustee;
- (E) All the general and specific terms and conditions of each issue of debentures are complied with and there is no breach of any of them.
- (F) The company has complied with all the statutory and regulatory compliances and there are no proceedings initiated / pending against the company for non-compliance.

**Authorized Signatory**

  
(Kanak Jain)

Manager (RM-D)

Contact No. 011-234568263/265

Fax: 011-23456293

To,  
National Stock Exchange of India Ltd.,

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which Milestone Trusteeship Services Pvt. Ltd. is Debenture Trustee:-

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Series 132-A	16-Apr-15	Unsecured	2,720	10,00,000	272.00	'CRISIL AAA/ Stable', '[ICRA]AA A** and CARE AAA
Series 132-B	16-Apr-15	Unsecured	2,000	10,00,000	200.00	
Series 134-B	28-May-15	Unsecured	15,000	10,00,000	1,500.00	
Series 135-A	29-Jun-15	Unsecured	12,100	10,00,000	1,210.00	
Series 135-B	29-Jun-15	Unsecured	15,000	10,00,000	1,500.00	
Series 136	17-Jul-15	Secured	3,000	10,00,000	300.00	
Series 137	24-Jul-15	Unsecured	27,000	10,00,000	2,700.00	
Series 138	10-Aug-15	Unsecured	10,000	10,00,000	1,000.00	
Series 139-C	19-Aug-15	Unsecured	8,000	10,00,000	800.00	
Series 140-A	4-Sep-15	Unsecured	19,300	10,00,000	1,930.00	
Series 140-B	4-Sep-15	Unsecured	12,500	10,00,000	1,250.00	
Series 141-A	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 141-B	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 142-B	21-Oct-15	Unsecured	10,000	10,00,000	1,000.00	
Series 143	28-Jan-16	Unsecured	7,000	10,00,000	700.00	
Series 145	13-Apr-16	Unsecured	29,280	10,00,000	2,928.00	
Series 146	27-Apr-16	Unsecured	3,000	10,00,000	300.00	
Series 147	2-May-16	Unsecured	10,000	10,00,000	1,000.00	
Series 148	13-May-16	Unsecured	19,150	10,00,000	1,915.00	
Series 149	31-May-16	Unsecured	1,000	10,00,000	100.00	
Series 150-A	16-Aug-16	Unsecured	26,600	10,00,000	2,660.00	
Series 150-B	16-Aug-16	Unsecured	16,750	10,00,000	1,675.00	
Series 151-A	16-Sep-16	Unsecured	22,600	10,00,000	2,260.00	
Series 151-B	16-Sep-16	Unsecured	2,100	10,00,000	210.00	
Series 152	26-Sep-16	Unsecured	40,000	10,00,000	4,000.00	
Series 153	30-Sep-16	Unsecured	18,300	10,00,000	1,830.00	
Series 154	22-Dec-16	Unsecured	11,010	10,00,000	1,101.00	

Series 156-Gol FS	11-Jan-2017	Unsecured	2,000	10,00,000	200.00	
Series 157	17-Jan-17	Unsecured	20,000	10,00,000	2,000.00	
Series 158-Gol FS	20-Jan-2017	Unsecured	13,350	10,00,000	1,335.00	
Series 159	15-Feb-17	Unsecured	25,510	10,00,000	2,551.00	
Series 160-Gol FS	20-Feb-2017	Unsecured	14,650	10,00,000	1,465.00	
Series 161	6-Mar-17	Unsecured	18,500	10,00,000	1,850.00	
Series 162	7-Mar-17	Unsecured	10,600	10,00,000	1,060.00	
Series 163	17-Mar-17	Unsecured	24,350	10,00,000	2,435.00	
Series 164-Gol FS	22-Mar-2017	Unsecured	20,000	10,00,000	2,000.00	
Series 165	27-Mar-17	Unsecured	36,050	10,00,000	3,605.00	
Series 166	05-May-17	Unsecured	11,800	10,00,000	1,180	
Series 167	30-May-17	Unsecured	15,600	10,00,000	1,560	
Series 168-A	12-Jun-17	Unsecured	19,500	10,00,000	1,950	
Series 168-B	12-Jun-17	Unsecured	15,400	10,00,000	1,540	
Series 169-A	08-Aug-17	Unsecured	33,950	10,00,000	3,395	
Series 169-B	08-Aug-17	Unsecured	15,000	10,00,000	1,500	
Series 170-A	22-11-2017	Unsecured	8,000	10,00,000	800	
Series 170-B	22-11-2017	Unsecured	20,100	10,00,000	2,001	
Series 171	15-12-2017	Unsecured	50,000	10,00,000	5,000	
Series 172	30-01-2018	Unsecured	8,500	10,00,000	850	
Series 173-A	12-02-2018	Unsecured	5,050	10,00,000	505	
Series 173-B	12-02-2018	Unsecured	13,250	10,00,000	1,325	
Series 174	08-03-2018	Unsecured	33,000	10,00,000	3,300	
Series 175	15-03-2018	Unsecured	6,000	10,00,000	600	
Series 176-A	20-03-2018	Unsecured	15,000	10,00,000	1,500	
Series 176-B	20-03-2018	Unsecured	12,950	10,00,000	1,295	
PFC Capital Gain Bonds Series 1	31-07-2017	SECURED	18258	10,000	18.26	
PFC Capital Gain Bonds Series 1	31-08-2017	SECURED	13891	10,000	13.89	
PFC Capital Gain Bonds Series 1	30-09-2017	SECURED	20516	10,000	20.52	'CRISIL AAA/ Stable', 'ICRAJAA A** and CARE AAA
PFC Capital Gain Bonds Series 1	31-10-2017	SECURED	20498	10,000	20.50	
PFC Capital Gain Bonds Series 1	30-11-2017	SECURED	33548	10,000	33.55	CRISIL AAA/ Stable', 'ICRAJAA A** and
PFC Capital Gain Bonds	31-12-2017	SECURED	35762	10,000	33.76	

Series 1						CARE AAA
PFC Capital Gain Bonds Series 1	31-01-2018	SECURED	25931	10,000	25.93	
PFC Capital Gain Bonds Series 1	28-02-2018	SECURED	37952	10,000	37.95	
PFC Capital Gain Bonds Series 1	31-03-2018	SECURED	87792	10,000	87.79	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA'\* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 136	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY.2010-11)	First Parri Pasu Charge

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:-

Series /Tranche	Type(Princi pal / Interest)	Due Date of Payment	Amount (Rs in cr)	*Actual date of payment
Series 142-A	Interest	21-oct-17	63.04	21-oct-17
Series 142-A	Principal	21-oct-17	800	21-oct-17
Series 142-B	Interest	21-oct-17	80	21-oct-17
Series 143	Interest	28-Jan-18	56.68	29-Jan-18
Series 154	Interest	22-Dec-17	80.04	22-Dec-17
Series 155	Interest	05-Jan-18	190.51	05-Jan-18
Series 156	Interest	11-01-2018	7.15	11-01-2018
Series 158	Interest	20-01-2018	48.32	20-01-2018
Series 159	Interest	15-Feb-18	179.84	15-Feb-18
Series 160	Interest	20-FEB-18	56.12	20-FEB-18
Series 163	Interest	17-Mar-18	182.62	17-Mar-18
Series 164	Interest	22-MAR-18	76.58	22-MAR-18
Series 165	Interest	27-Mar-18	267.49	27-Mar-18

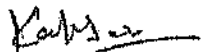
\*- Actual date of payment is as per Information memorandum in case of Holiday.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2018 to 30.09.2018 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
Series 131-A	Interest	27-Apr-18	0.70
Series 131-A	Principal	27-Apr-18	100
Series 132-A	Interest	09-Apr-18	21.36
Series 132-A	Principal	09-Apr -18	272
Series 132-B	Interest	16-Apr-18	16.18
Series 132-B	Principal	16-May-18	200
Series 132-B	Interest	16-May-18	1.3
Series 134-B	Interest	28-May-18	125.85
Series 134-B	Principal	28-May-18	1500
Series 135-A	Interest	29-Jun-18	101.64
Series 135-A	Principal	29-Jun-18	1210
Series 135-B	Interest	29-Jun-18	127.50
Series 136	Interest	17-Jul-18	21.48
Series 137	Interest	24-Jul-18	230.31
Series 138	Interest	10-Aug-18	84.50
Series 139-C	Interest	19-Aug-18	65.36
Series 140-A	Interest	4-Sep-18	159.80
Series 140-B	Interest	4-Sep-18	104.50
Series 141-A	Interest	18-Sep-18	84.60
Series 141-B	Interest	18-Sep-18	84.00
Series 145	Interest	13-Apr-18	229.85
Series 146	Interest	27-Apr-18	24.15
Series 147	Interest	2-May-18	80.30
Series 148	Interest	13-May-18	152.24
Series 149	Interest	31-May-18	8.04
Series 150-A	Interest	16-Aug-18	199.50
Series 150-A	Interest	16-Aug-18	127.80
Series 151-A	Interest	16-Sep-18	168.82
Series 151-B	Interest	16-Sep-18	15.88
Series 152	Interest	26-Sep-18	302.00
Series 153	Interest	30-Sep-18	135.42
Series 156	Interest	11-Jul-18	7.01
Series 157	Interest	15-apr-18	136.60
Series 158	Interest	20-Jul-18	47.92
Series 160	Interest	20-Aug-18	55.67
Series 161	Interest	16-Jul-18	127.65
Series 161	Principal	16-Jul-18	1850
Series 162	Interest	16-Jul-18	73.14
Series 162	Principal	16-Jul-18	1060
Series 164	Interest	22-Sep-18	77.5
Series 166	Interest	05-May-18	80.03
Series 167	Interest	30-May-18	113.88
Series 168-A	Interest	12-Jun-18	141.96
Series 168-B	Interest	12-Jun-18	114.58
Series 169-A	Interest	08-Aug-18	241.05
Series 169-B	Interest	08-Aug-18	109.50
Series 174	Interest	08-Jun-18	64.45
PFC Capital Gain Bonds Series 1	Interest	31-Jul-18	15.34

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely Milestone Trusteeship Services Pvt. Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,

  
(Kanak Jain)

Manager (RM-D)  
Contact No. 011-234568263  
Fax: 011-23456293

To,

BSE Limited,

Re: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) and 58(1)(d) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which Milestone Trusteeship Services Pvt. Ltd. is Debenture Trustee:-

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Series 132-A	16-Apr-15	Unsecured	2,720	10,00,000	272.00	'CRISIL AAA/ Stable', '[ICRA]AA A** and CARE AAA
Series 132-B	16-Apr-15	Unsecured	2,000	10,00,000	200.00	
Series 134-B	28-May-15	Unsecured	15,000	10,00,000	1,500.00	
Series 135-A	29-Jun-15	Unsecured	12,100	10,00,000	1,210.00	
Series 135-B	29-Jun-15	Unsecured	15,000	10,00,000	1,500.00	
Series 136	17-Jul-15	Secured	3,000	10,00,000	300.00	
Series 137	24-Jul-15	Unsecured	27,000	10,00,000	2,700.00	
Series 138	10-Aug-15	Unsecured	10,000	10,00,000	1,000.00	
Series 139-C	19-Aug-15	Unsecured	8,000	10,00,000	800.00	
Series 140-A	4-Sep-15	Unsecured	19,300	10,00,000	1,930.00	
Series 140-B	4-Sep-15	Unsecured	12,500	10,00,000	1,250.00	
Series 141-A	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 141-B	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 142-B	21-Oct-15	Unsecured	10,000	10,00,000	1,000.00	
Series 143	28-Jan-16	Unsecured	7,000	10,00,000	700.00	
Series 145	13-Apr-16	Unsecured	29,280	10,00,000	2,928.00	
Series 146	27-Apr-16	Unsecured	3,000	10,00,000	300.00	
Series 147	2-May-16	Unsecured	10,000	10,00,000	1,000.00	
Series 148	13-May-16	Unsecured	19,150	10,00,000	1,915.00	
Series 149	31-May-16	Unsecured	1,000	10,00,000	100.00	
Series 150-A	16-Aug-16	Unsecured	26,600	10,00,000	2,660.00	
Series 150-B	16-Aug-16	Unsecured	16,750	10,00,000	1,675.00	
Series 151-A	16-Sep-16	Unsecured	22,600	10,00,000	2,260.00	
Series 151-B	16-Sep-16	Unsecured	2,100	10,00,000	210.00	
Series 152	26-Sep-16	Unsecured	40,000	10,00,000	4,000.00	
Series 153	30-Sep-16	Unsecured	18,300	10,00,000	1,830.00	



Series 154	22-Dec-16	Unsecured	11,010	10,00,000	1,101.00	'CRISIL AAA/ Stable', 'ICRA]AA A** and CARE AAA
Series 155	5-Jan-17	Unsecured	26,350	10,00,000	2,635.00	
Series 156- Gol FS	11-Jan-2017	Unsecured	2,000	10,00,000	200.00	
Series 157	17-Jan-17	Unsecured	20,000	10,00,000	2,000.00	
Series 158- Gol FS	20-Jan-2017	Unsecured	13,350	10,00,000	1,335.00	
Series 159	15-Feb-17	Unsecured	25,510	10,00,000	2,551.00	
Series 160- Gol FS	20-Feb-2017	Unsecured	14,650	10,00,000	1,465.00	
Series 161	6-Mar-17	Unsecured	18,500	10,00,000	1,850.00	
Series 162	7-Mar-17	Unsecured	10,600	10,00,000	1,060.00	
Series 163	17-Mar-17	Unsecured	24,350	10,00,000	2,435.00	
Series 164- Gol FS	22-Mar-2017	Unsecured	20,000	10,00,000	2,000.00	
Series 165	27-Mar-17	Unsecured	36,050	10,00,000	3,605.00	
Series 166	05-May-17	Unsecured	11,800	10,00,000	1,180	
Series 167	30-May-17	Unsecured	15,600	10,00,000	1,560	
Series 168-A	12-Jun-17	Unsecured	19,500	10,00,000	1,950	
Series 168-B	12-Jun-17	Unsecured	15,400	10,00,000	1,540	
Series 169-A	08-Aug-17	Unsecured	33,950	10,00,000	3,395	
Series 169-B	08-Aug-17	Unsecured	15,000	10,00,000	1,500	
Series 170-A	22-11-2017	Unsecured	8,000	10,00,000	800	
Series 170-B	22-11-2017	Unsecured	20,100	10,00,000	2001	
Series 171	15-12-2017	Unsecured	50,000	10,00,000	5000	
Series 172	30-01-2018	Unsecured	8,500	10,00,000	850	
Series 173-A	12-02-2018	Unsecured	5,050	10,00,000	505	
Series 173-B	12-02-2018	Unsecured	13,250	10,00,000	1325	
Series 174	08-03-2018	Unsecured	33,000	10,00,000	3300	
Series 175	15-03-2018	Unsecured	6,000	10,00,000	600	
Series 176-A	20-03-2018	Unsecured	15,000	10,00,000	1,500	
Series 176-B	20-03-2018	Unsecured	12,950	10,00,000	1,295	
PFC Capital Gain Bonds Series 1	31-07-2017	SECURED	18258	10,000	18.26	
PFC Capital Gain Bonds Series 1	31-08-2017	SECURED	13891	10,000	13.89	
PFC Capital Gain Bonds Series 1	30-09-2017	SECURED	20516	10,000	20.52	
PFC Capital Gain Bonds Series 1	31-10-2017	SECURED	20498	10,000	20.50	
PFC Capital Gain Bonds Series 1	30-11-2017	SECURED	33548	10,000	33.55	

PFC Capital Gain Bonds Series 1	31-12-2017	SECURED	33762	10,000	33.76
PFC Capital Gain Bonds Series 1	31-01-2018	SECURED	25931	10,000	25.93
PFC Capital Gain Bonds Series 1	28-02-2018	SECURED	37952	10,000	37.95
PFC Capital Gain Bonds Series 1	31-03-2018	SECURED	87792	10,000	87.79
7.11% TAX FREE BONDS 1A 2015-16	17-10-2015	Secured	750968	1000	75.10
7.36% TAX FREE BONDS 1B 2015-16	17-10-2015	Secured	793489	1000	79.35
7.27% TAX FREE BONDS 2A 2015-16	17-10-2015	Secured	1313302	1000	131.33
7.52% TAX FREE BONDS 2B 2015-16	17-10-2015	Secured	451753	1000	45.18
7.35% TAX FREE BONDS 3A 2015-16	17-10-2015	Secured	2135730	1000	213.57
7.60% TAX FREE BONDS 3B 2015-16	17-10-2015	Secured	1554758	1000	155.48

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA'\* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 136	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11)	First Parri Pasu Charge

Series	Nature of security
Tax Free Bonds 2015-16 Series 1A, 1B, 2A, 2B, 3A & 3B	Total book debts of the Company (excluding the book debts on which specific charge has already been created), limited to the extent of payment / repayment of the bonds including interest, additional interest, cost and expenses and all other monies what so ever payable / repayable by the Company to the

	Bondholders and / or others under / pursuant to the transaction documents.
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4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2018 are 5.76, Rs 5,855.22/- crore, Rs. 39,860.67/- crore and Rs 22.18 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:-

Series / Tranche	Type(Prin pal / Interest)	Due Date of Payment	Amount (Rs in cr)	*Actual date of payment
Series 142-A	Interest	21-oct-17	63.04	21-oct-17
Series 142-A	Principal	21-oct-17	800	21-oct-17
Series 142-B	Interest	21-oct-17	80	21-oct-17
Series 143	Interest	28-Jan-18	56.68	29-Jan-18
Series 154	Interest	22-Dec-17	80.04	22-Dec-17
Series 155	Interest	05-Jan-18	190.51	05-Jan-18
Series 156	Interest	11-01-2018	7.15	11-01-2018
Series 158	Interest	20-01-2018	48.32	20-01-2018
Series 159	Interest	15-Feb-18	179.84	15-Feb-18
Series 160	Interest	20-FEB-18	56.12	20-FEB-18
Series 163	Interest	17-Mar-18	182.62	17-Mar-18
Series 164	Interest	22-MAR-18	76.58	22-MAR-18
Series 165	Interest	27-Mar-18	267.49	27-Mar-18
7.11% TAX FREE BONDS 1A 2015-16	Interest	17-Oct-17	5.37	17-Oct-17
7.36% TAX FREE BONDS 1B 2015-16	Interest	17-Oct-17	5.81	17-Oct-17
7.27% TAX FREE BONDS 2A 2015-16	Interest	17-Oct-17	9.56	17-Oct-17
7.52% TAX FREE BONDS 2B 2015-16	Interest	17-Oct-17	3.38	17-Oct-17
7.35% TAX FREE BONDS 3A 2015-16	Interest	17-Oct-17	17.28	17-Oct-17
7.60% TAX FREE BONDS 3B 2015-16	Interest	17-Oct-17	10.18	17-Oct-17

\*- Actual date of payment is as per information memorandum in case of Holiday.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2018 to 30.09.2018 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs In cr)
Series 131-A	Interest	27-Apr-18	.70
Series 131-A	Principal	27-Apr-18	100
Series 132-A	Interest	09-Apr-18	21.36
Series 132-A	Principal	09-Apr-18	272
Series 132-B	Interest	16-Apr-18	16.18
Series 132-B	Principal	16-May-18	200

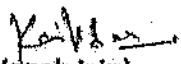
Series 134-B	Interest	28-May-18	125.85
Series 134-B	Principal	28-May-18	1500
Series 135-A	Interest	29-Jun-18	101.64
Series 135-A	Principal	29-Jun-18	1210
Series 135-B	Interest	29-Jun-18	127.50
Series 136	Interest	17-Jul-18	21.48
Series 137	Interest	24-Jul-18	230.31
Series 138	Interest	10-Aug-18	84.50
Series 139-C	Interest	19-Aug-18	65.36
Series 140-A	Interest	4-Sep-18	159.80
Series 140-B	Interest	4-Sep-18	104.50
Series 141-A	Interest	18-Sep-18	84.60
Series 141-B	Interest	18-Sep-18	84.00
Series 145	Interest	13-Apr-18	229.85
Series 146	Interest	27-Apr-18	24.15
Series 147	Interest	2-May-18	80.30
Series 148	Interest	13-May-18	152.24
Series 149	Interest	31-May-18	8.04
Series 150-A	Interest	16-Aug-18	199.50
Series 150-A	Interest	16-Aug-18	127.80
Series 151-A	Interest	16-Sep-18	168.82
Series 151-B	Interest	16-Sep-18	15.88
Series 152	Interest	26-Sep-18	302.00
Series 153	Interest	30-Sep-18	135.42
Series 156	Interest	11-Jul-18	7.01
Series 157	Interest	15-Apr-18	136.60
Series 158	Interest	20-Jul-18	47.92
Series 160	Interest	20-Aug-18	55.67
Series 161	Interest	16-Jul-18	127.65
Series 161	Principal	16-Jul-18	1850
Series 162	Interest	16-Jul-18	73.14
Series 162	Principal	16-Jul-18	1060
Series 164	Interest	22-Sep-18	77.5
Series 166	Interest	05-May-18	80.03
Series 167	Interest	30-May-18	113.88
Series 168-A	Interest	12-Jun-18	141.96
Series 168-B	Interest	12-Jun-18	114.58
Series 169-A	Interest	08-Aug-18	241.05
Series 169-B	Interest	08-Aug-18	109.50
Series 174	Interest	08-Jun-18	64.45
PFC Capital Gain Bonds Series 1	Interest	31-Jul-18	15.34

7. The details of Debenture Redemption Reserve is as under :-

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created Upto 31-03-2018 Rs.(In Cr.)	Funds invested for debentures maturing during the year
7.11% TAX FREE BOND 2015-16 1A	75.10	4.61	4.61	-
7.36% TAX FREE BOND 2015-16 1B	79.35	4.87	4.87	-
7.27% TAX FREE BOND 2015-16 2A	131.33	5.38	5.38	-
7.52% TAX FREE BOND 2015-16 2A	45.18	1.85	1.85	-
7.35% TAX FREE BOND 2015-16 3A	213.57	6.26	6.26	-
7.60% TAX FREE BOND 2015-16 3A	155.48	4.77	4.77	-
<b>TOTAL</b>	<b>700.00</b>	<b>28.03</b>	<b>28.03</b>	<b>-</b>

8. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely Milestone Trusteeship Services Pvt. Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,

  
(Kanak Jain)  
Manager (RM-D)  
Contact No. 011-234568263  
Fax: 011-23456293