

**POWER FINANCE CORPORATION LTD.**

<b>Short Term Loan (STL) to Gencos / Transco's against Identified Receivables from Discoms.</b>		
<b>1</b>	Name of the Applicant Company and address (with name of the contact person, Tel. No., Fax. No. Email ID)	
<b>2</b>	Amount of short Term Loan sought	
<b>3</b>	No of days of receivables captured by Working Capital Bankers in their sanction	
<b>3</b>	Snapshot of the financial position of the company in the format Provided (for Last 3 years)	Refer Annexure1
<b>4</b>	Operational details for last 12 months	Refer Annexure 2
<b>5</b>	Short Term /Working capital Facilities availed from FIs/Banks (attach sanction letter) with details of security offered	Refer Annexure 3 Enclose copy
<b>6</b>	Long term funds availed from FIs/Banks with details of security offered	Refer Annexure4
<b>7</b>	Age analysis of Receivables	Refer Annexure 5
<b>8</b>	<p>Securities Offered for the proposed Short Term Loan (The following are required:</p> <ul style="list-style-type: none"> <li>a. First Charge on identified receivables, or First pari-passu charge on current assets including TRA, if TRA is being maintained, if not then on all bank accounts. In case of first pari-passu charge, asset coverage ratio of 1.25 is to be maintained</li> <li>b. Second Charge on the Fixed assets of the commissioned project(s) of the Genco/Transco. If required, till the time the second charge on the Fixed assets is created, an alternative security may be considered. (Asset coverage ratio of 1.25 is to be maintained)</li> <li>c. Irrevocable General Power of Attorney issued by borrower (Genco/Transco) in favour of PFC for receipt of its power sale/transmission dues from the Discom(s)</li> <li>d. Post Dated Cheques (PDCs) of principal proposed to be disbursed&amp; interest thereon at the rate applicable on the date of execution of loan documents.</li> <li>e. Personal /Corporate Guarantee</li> </ul>	
<b>9</b>	Whether the applicant is in current default to exiting Banks/other FIs?	
<b>10</b>	Current Short Term rating and name of the Rating Agency	Enclose copy
<b>11</b>	Details of existing Escrow/TRA Accounts	
<b>12</b>	An undertaking to furnish the details of short term credit facilities within 3 (three) days of its sanction by the Bank/NBFC/FI etc, whenever it avails the same in future.	Enclose copy
<b>13</b>	An undertaking stating that the bills being financed by PFC are undisputed.	Enclose copy

**POWER FINANCE CORPORATION LTD.**

I hereby declare that the information given herein above is correct to the best of my knowledge and belief

Place:

signature

Date:

**Annexure 1**

**Financial Position Snapshot**

<b>Particulars</b>	<b>31.03.2010</b>	<b>31.03.2011</b>	<b>31.03.2012</b>
	<i>Audited</i>	<i>Audited</i>	<i>Audited</i>
<b>Units Sold (MU)</b>			
<b>Avg. Tariff(Rs/unit)</b>			
Rev. from sale of power			
Other income			
<b>Total revenue</b>			
Fuel & other Cost			
O&M Exp			
Finance charges			
Depreciation			
<b>Total Expenditure</b>			
Profit before Tax			
Tax			
<b>Profit after tax</b>			
<b>Net worth</b>			
Share Capital			
R&S			
<b>Total loans</b>			
Gross fixed assets			
Net fixed assets			
Investment			
Current Assets			
Current Liabilities & Provisions			
<b><u>Ratios</u></b>			
<b>Current Ratio</b>			
<b>Debt/Equity Ratio</b>			

**Annexure 2**

**Operational Details for Last 12 months**

**POWER FINANCE CORPORATION LTD.**

Particulars/Month	FY12							
PLF (%)								
Sales (MU)								
Avrg Tariff(Rs/unit)								

**Annexure 3**

**Detail of Working Capital and Short Term Loan Available from FI's as on -----**

(Figures in crore)

S.n o.	Banks /FIs	Nature of facility	Sanctioned amount	Drawing Power	Balance outstanding	Rate of interest	Security offered	Over dues
1								
2								
3								
	total							

**Annexure 4**

**Detail of term loan available by the applicant**

(Figures in crore)

S.n o.	Banks /FIs	Nature of facility	Sanctioned amount	Disbursement till date	Balance outstanding	Rate of interest	Security offered	Over dues
1								
2								
3								
	total							

**Annexure 5**

**Receivables Position as on the date of application:**

SL.No.	Name of the power purchaser	BILL NUMBER	BILL DATE	DUE SINCE	RS. IN Cr.
1					
2					
3					
				Total	

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**Age-wise Analysis:**

<b>Receivables</b>	<b>0-30 days</b>	<b>30-60 days</b>	<b>60-90 days</b>	<b>90-180 days</b>	<b>More than 180 days</b>	<b>Total</b>
Discom 1						
Discom 2						
Discom 3						
Discom 4						
<b>Total</b>						